

Account Details Addition / Modification Request Form (Trading & DP A/C)

Dear Sir / Madam,

Date: _____

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark (v) on the appropriate column.

I/We wish to update the above changes in KRA, Demat and Trading Account.

DP ID – 12099700	Client ID	Trading Code	
Name of First / Sole Holder			
Name of Second Holder			
Name of Third Holder			
1. Address Details	Existing Details		New Details (KRA Req.)
Change of Correspondence/ Permanent Address	Address:		Address:
	City:	State:	City:
	Country:	Pin Code:	Country:
2. Contact Details	Existing Details		New Details (KRA Req.)
Change of Contact Details	Tel.: Mob.		Tel.: Mob.
	Email ID:		Email ID:
Declaration for Mobile	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Parent		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Parent
Declaration for Email	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Parent		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Parent
3. Bank Details	Existing Details		New Details
<input type="checkbox"/> Addition <input type="checkbox"/> Modification Set as Default Bank <input type="checkbox"/> YES <input type="checkbox"/> NO	Bank Name:		Bank Name:
	Branch Add:		Branch Add:
	A/c No.:		A/c No.:
	A/c Type:		A/c Type:
	MICR:		MICR:
	IFSC Code:		IFSC Code:
Self-attested Cancelled Cheque OR Bank Statement (Mandatory)			
4 Annual Income	<input type="checkbox"/> Below 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac
	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-1 Cr	<input type="checkbox"/> 1Cr abv
	Net worth Rs. _____		Net worth as on Date _____
5. Signature	Existing		New
Modification			
6. DP Details for Trading A/c		DP Name:	
Depository Name: <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL		DP ID:	Client ID:
7. Others (Pls Specify)	Existing		New

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting. I am/we are aware that I/we may be held liable for it.

Client Name	First/Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

ACKNOWLEDGEMENT RECEIPT

We hereby acknowledge the receipt of the instruction for modification of the following Account subject to verification:

DP ID:	1	2	0	9	9	7	0	0	Client ID:								Trading Code:
Modification request for (Specify reason)	<input type="checkbox"/> Address <input type="checkbox"/> Bank <input type="checkbox"/> Contact Details <input type="checkbox"/> Annual Income <input type="checkbox"/> Signature <input type="checkbox"/> DP Addition <input type="checkbox"/> Others _____																

Depository Participant Seal and Signature